



Mercer-Bucks Orthopaedics



Patient Information

SSN: _____ - _____ - _____ Name (first, mi, last): _____

Gender: M F Date Of Birth: ___/___/___ Marital Status: S M D W

Race: White Black/African American Asian Other Declined Ethnicity: Latino Not Latino Declined

Primary Language: English Spanish Indian Russian Other Declined

Address (no PO Box please): _____

Email: _____

Home #: _____ Cell #: _____ Work #: _____

Primary Physician: _____

Emergency Contact: _____ Relationship: _____ Phone #: _____

Pharmacy Name: _____ Pharmacy Address: _____

Pharmacy Phone: _____ Pharmacy Fax: _____

*By indicating my pharmacy above, agree that Mercer Bucks Orthopaedics may request and use my prescription medication history from other health care providers or third party pharmacy benefit payors for treatments purposes.

Employer: _____ Occupation: _____

Employer Address: _____

Parent/Guardian's information - if the patient is under 18 Address is the same as the patient

Name: _____ DOB: ___/___/___

Address: _____

Financial Guarantor's information Parent/Guardian's is the guarantor Address is the same as the patient
(if the patient is under 18)

Name: _____ DOB: ___/___/___

Address: _____

Insurance Information

Body part(s) injured? _____

Primary Insurance: _____

Member ID #: _____ Group #: _____

Secondary Insurance: _____

Member ID #: _____ Group #: _____

(Policyholder's information - if it is different than the patient)

Name: _____ DOB: ___/___/___

SSN#: _____ - _____ - _____ Relation to Insured: _____

Is your visit related to Worker's Comp or a Motor Vehicle Accident? Yes No

Authorization/Release of Medical Information

This authorization or photocopy thereof will authorize Mercer Bucks Orthopaedics to furnish all information they may have regarding my condition, while under their observation or treatment, to any party who may be responsible for payment to Mercer Bucks Orthopaedics, including history obtained, X-ray and physical findings, diagnosis, and prognosis. I designate the following persons listed below as persons acceptable to receive information. **Please include yourself.** I also understand that I may change this at any time in writing. I understand that Mercer Bucks Orthopaedics will not disclose health information to any person not designated except in case of an emergency. In the event a physician or an employee is accidentally stuck with a needle or otherwise directly exposed to my blood or body fluids, I hereby consent to having my blood tested for the AIDS virus (HIV test) so that any necessary treatment of the physician or employee can begin without delay.

Name: _____ Last 4 digits of SS# or DOB (required as identifier) _____

Name: _____ Last 4 digits of SS# or DOB (required as identifier) _____

Name: _____ Last 4 digits of SS# or DOB (required as identifier) _____

Patient/Responsible Party Signature: _____ **Date:** _____



Financial Responsibility Agreement

- I understand and agree that I will be financially responsible for any and all charges for services not paid by my insurance company for my visits. This includes any Medical service visit, Radiology, EMG, OMT, DME, Therapy or any other services ordered by my physician or my physician’s staff.
- I understand and agree it is my sole responsibility and not the responsibility of the provider of services, hospital, surgery center, therapists or supplier to know if my insurance will pay for my Medical service or visit, Radiology, EMG, OMT, DME, Therapy or any other services ordered by my physician or my physician’s staff.
- I understand and agree it is my sole responsibility to know if my insurance has any Deductible, Referral Requirement, Co-payment, Co-insurance, Out-of-Network amount, Usual and Customary Limit or any other type of benefit limitation for the services I receive, and I agree to make full payment promptly.
- I understand that it is my responsibility to know if the physician or provider I am seeing is a contracted in-network provider recognized by my insurance company or plan. If the physician or provider I am seeing is not recognized by my insurance company or plan, it may result in claims being denied or higher out-of-pocket expense to me. I understand this and agree to be financially responsible and make full payment promptly.
- I understand and agree it is my responsibility to know if my PCP choice has been processed by my insurance company or plan. If I have requested a PCP change that is not processed by my insurance company, it may result in claims being denied. I understand this and agree to be financially responsible and make full payment promptly. If I am being seen under a motor vehicle claim, I must provide active health insurance as a supplement to the motor vehicle claim and will be held

- responsible for any balance not paid through my motor vehicle claim and health insurance.
- I request that payment of authorized insurance benefits be made either to me or on my behalf to Mercer Bucks Orthopaedics for any services furnished to me by the physician/supplier. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information needed to determine these benefits or the benefits payable for related services. I authorize Mercer Bucks Orthopaedics to release to any information needed to determine benefits payable for related services.
- In Medicare assigned cases only, Mercer Bucks Orthopaedics agrees to accept the charge determination of the Medicare carrier as the full charge, and the patient is responsible only for the deductible, co-insurance and non-covered services.
- I agree that if my check is returned from the bank for “Insufficient Funds” or any other reason I will be responsible for an additional returned check fee imposed on Mercer-Bucks Orthopaedics by the bank of thirty dollars (\$30.00).
- I agree that if my account is referred to an outside agency or attorney for collection; I will be responsible for an additional collection fee of fifty dollars (\$50.00) or 35% of the balance owed, whichever amount is greater.
- By signing below, I agree to accept full financial responsibility as a patient or as the responsible party for a minor patient who is receiving Medical services, Radiology, EMG, OMT, DME, Therapy or any other services. MBO or its affiliates may contact you via phone unless express written consent advises otherwise. My signature verifies that I have read the above disclosure statement, understand my responsibilities, and agree to these terms.

Patient/Responsible Party Signature: _____ **Date:** _____

Notice of Privacy Practices

I acknowledge that a copy of the Privacy Practices has been made available to me via a hard copy in the office as well as an electronic copy at www.mbirtho.com. This policy explains your rights including your right to see and copy your records, to limit the disclosure of your protected health information and to request an amendment to your record.

Patient/Responsible Party Signature: _____ **Date:** _____

VISIT ALL OUR LOCATIONS

Hamilton, NJ

Lawrencetown, NJ

Princeton, NJ

Marlton, NJ

Langhorne, PA



MERCER-BUCKS ORTHOPAEDICS PC

MEDICAL HISTORY FORM



| Family History | Age | Major Illnesses | If deceased, cause of death |
|--|-------|-----------------|-----------------------------|
| Mother | _____ | _____ | _____ |
| Father | _____ | _____ | _____ |
| Brother/Sister | _____ | _____ | _____ |
| Brother/Sister | _____ | _____ | _____ |
| Son(s) | _____ | _____ | _____ |
| Daughter(s) | _____ | _____ | _____ |
| Family History of Arthritis? No_____ Yes_____ Which family member?_____ Type _____ | | | |

Social History

Marital Status Single _____ Married _____ Widowed _____ Divorced _____

Use of Alcohol Never _____ Rarely _____ Moderate _____ Daily _____

Use of Tobacco Never _____ Previously but quit _____ Current packs/day _____

Are you right or left handed? _____ Living Situation: Alone _____ with Spouse/Family _____ with Friends _____

Hobbies and sport activities you enjoy _____

Type of work _____

Are you a student? No Yes

Are there religious/cultural needs related to your care? (Please circle) No Yes

Please explain: _____

Systems Review

(Did you have any of the following symptoms within the past 6 months?)

Constitutional Symptoms

| | | |
|----------------------------|----|-----|
| Good general health lately | No | Yes |
| Recent weight change | No | Yes |
| Fever | No | Yes |
| Fatigue | No | Yes |

Gastrointestinal

| | | |
|-----------------------------|----|-----|
| Loss of appetite | No | Yes |
| Nausea or vomiting | No | Yes |
| Frequent diarrhea | No | Yes |
| Rectal bleeding | No | Yes |
| Abdominal pain or heartburn | No | Yes |
| Peptic ulcer | No | Yes |
| Hepatitis | No | Yes |

Hematologic/Lymphatic

| | | |
|------------------------|----|-----|
| Anemia | No | Yes |
| Phlebitis | No | Yes |
| Past blood transfusion | No | Yes |
| Exposure to HIV | No | Yes |
| History of Blood Clots | No | Yes |

Neurological

| | | |
|----------------------|----|-----|
| Lightheaded or dizzy | No | Yes |
| Tremors | No | Yes |
| Paralysis | No | Yes |

Musculoskeletal

| | | |
|----------------------|----|-----|
| Osteoporosis | No | Yes |
| History of fractures | No | Yes |
| History of gout | No | Yes |
| Rheumatoid disease | No | Yes |

Psychiatric

| | | |
|--------------------------|----|-----|
| Depression | No | Yes |
| Memory loss or confusion | No | Yes |
| Insomnia | No | Yes |
| Nervousness | No | Yes |

Reviewed by Dr. _____

Patient's Signature _____

Date _____